



# HOW TO PREPARE FOR YOUR CSS PROFILE APPOINTMENT

Please log into [College Board CSS Profile](#) prior to your appointment and fill out all of the personal, contact, and demographic information.



## 1 Parent is Required to Attend

Student attendance is optional.



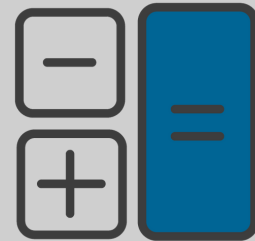
## Basic Info

Have the student's username and password for [Collegeboard.org](#). Also have the student's social security number on hand.



## The Student's List of Schools

Please have a list of schools that the student wants to apply to.



## 2019 Tax Returns for Student & Parent

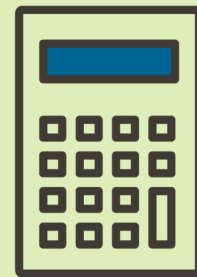
Entire 2019 Federal Tax Return for both the parent(s) and student as well as your 2019 W-2's. Have an estimate of 2020 taxes.



## Please Know About Your Home

- Value of your home
- How much you paid
- How much you owe
- The year of purchase
- Monthly mortgage payment

Provide all the same information if you have any investment properties



## Please Know these Amounts

- How much is in the parent & student checking and savings accounts
- Total value of your retirement account and investments (stocks, bonds, 529 Plan, mutual funds, and CD's)
- How much was not covered by insurance in medical and dental expenses (how much paid to FSA)

## If Applicable....

- If you own a business, please know the total value of the business (buildings & equipment) and how much you owe on the business, number of employees, and total gross receipts and expenses. Have business taxes available.
- Annual amounts of untaxed income received in the household (SSDI or child support)
- Tuition paid for student and siblings attending private elementary or high school