



Digital Transformation for Credit Unions

To succeed in today's business environment and compete against the bigger players, banks and credit unions need to accelerate their digital transformation efforts.



Simply put, failing to prioritize digital transformation will make it impossible for credit unions to remain relevant for long.

At CDP, we believe there are three critical components of successful digital transformation:

1

Efficiency:

The ability to get more done faster and with less waste.

2

Compliance:

The adherence to internal policies and external regulations.

3

Improved operations:

The acceleration of processes and enhancement of offerings to delight your members.

Our solutions are purpose-built with tools designed to fortify these three pillars, helping credit unions like yours accelerate digital transformation efforts and succeed in the modern marketplace.



Laserfiche

Laserfiche is an enterprise content management solution that enables you to digitize documents, organize content, and accelerate workflows, baking more efficiency into your operations. The average worker spends 20 percent of their time looking for information. You can reclaim all that time with Laserfiche.



Webforms

In the past, customers had to fill out paper forms, which were then manually processed by staff. Using CDP Webforms, this entire process is digitized, enabling credit unions to bring unrivaled efficiency to your branches.



eSign

eSign is an electronic signature solution that enables you to send, receive, and sign digital documents on demand. Processing legal contracts and documents has never been easier.



ePrint

ePrint is a modern printing solution that lets you print checks, documents, and forms when you need them—instead of stockpiling mountains of paper.



eTeller

eTeller is a digital teller solution that provides a self-service interface so members can quickly complete transactions. Because 21 percent of members care more about experiences than interest rates, this is a big deal.

Efficiency



Laserfiche

Laserfiche ensures compliance by keeping sensitive documents and information safe and secure.



Webforms

Using Webforms, customers can fill out, sign, and attach any necessary documents, giving your credit union a paper trail that makes it that much easier to ensure compliance.



eSign

eSign electronically processes legal documents in a way that ensures compliance with regulatory statutes and internal policies.



ePrint

In capturing digital check images for archival purposes, ePrint helps you meet industry compliance standards.



eTeller

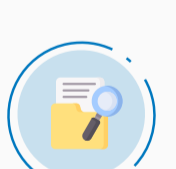
With eTeller, you can automatically capture teller actions, letting you see who did what and when to maintain compliance and establish audit trails.

Compliance



Laserfiche

Laserfiche lets you move beyond paper-based workflows with modern tools designed to bolster credit unions.



Webforms

Instead of spending time searching for paper or misreading someone's handwriting, you can easily manage customer forms and other sensitive information from any connected device.



eSign

With eSign, you get a modern signature solution that does away with cumbersome paper-based processes.



ePrint

With ePrint, you can ditch bulky filing cabinets and create a more modern, spacious branch, improving both the member and employee experience.



eTeller

eTeller decreases manual data-entry errors and increases upsells and conversions with the ability to display targeted marketing messages at the perfect moment.

Improved Operations

Accelerate Your Digital Transformation Efforts with CDP

When your credit union is ready to embark on a digital transformation journey, CDP can help.

Drop us a line today to learn more about adding Laserfiche, CDP Webforms, eSign, eTeller, and ePrint to your credit union's offerings. Supercharge your digital transformation initiatives with CDP!



Drop us a line