

JACK HENRY LENDING

LoanVantage® Tax Return Spreading

Never Spread Tax Returns Manually Again



If you struggle with tax returns, some good news is here: Jack Henry Lending has embedded technology into LoanVantage to automate your tax return spreading process. You can now import PDF files of tax returns directly into the LoanVantage spreads at the click of a button.

This new enhancement works with any PDF document, scanned or digital. It includes several layers of business logic that deal with errors – to make sure all totals balance – and that watermarks, page rotations, and low-quality images don't cause unnecessary headaches. And full integration means you never have to leave LoanVantage to spread your tax returns.

LoanVantage now processes both business and personal tax returns as well as all the most frequently used supporting schedules. Templates are updated annually, and the tax forms supported include:

Personal Returns: 1040

- Schedule 1
- Schedule A Through F
- Schedule K-1
- Form 4835

Corporate Returns : 1120 – 1120s – 1065

- Schedule L
- Schedule M1/M2
- Schedule K-1
- Form 1125-A
- Form 8825

To learn more about LoanVantage tax return spreading integration and how it can help your bank or credit union, visit us at jackhenry.com/lending today. You can also contact us at askus@jackhenry.com.